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E-Filed on December 9, 2006

*Attorney for Gregory J. Walch and Shauna M. Walch,  
Trustees of the Gregory J. and Shauna M. Walch  
Family Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA Commercial Mortgage f/k/a USA Capital, et al.,  
Debtor.

Case No. BK-S-06-10725-LBR  
Chapter 11

In re:  
**USA CAPITAL REALTY ADVISORS, LLC,**  
Debtor.

Case No. BK-S-06-10726-LBR  
Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

Case No. BK-S-06-10727-LBR  
Chapter 11

In re:  
**USA CAPITAL FIRST TRUST DEED FUND, LLC,**  
Debtor

Case No. BK-S-06-10728-LBR  
Chapter 11

In re:  
USA SECURITIES, LLC,  
Debtor

Case No. BK-S-06-10719-LBR  
Chapter 11

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### Affects:

- All Debtors
  - USA Commercial Mortgage Co.
  - USA Securities, LLC
  - USA Capital Realty Advisors, LLC
  - USA Capital Diversified Trust Deed
  - USA First Trust Deed Fund, LLC

**CERTIFICATE OF SERVICE**

Date of Hearing: 12/19/2006

Time of Hearing: 10:00 a.m.

**CERTIFICATE OF SERVICE**

**Do not use this form to prove service of summons and complaint. To prove service of a summons and complaint use the certificate in the court form entitled "Adversary" - Summons and Notice of Scheduling Conference in an Adversary Proceeding" which is available on the court's website at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov).**

26 ||| 1. On December 9, 2006 (*date*) I served the following document(s) (*specify*):

(1) Limited Objection to Plan and (2) Declaration of Gregory J. Walch in Support of Limited Objection to Plan

2. I served the above-named document(s) by the following means to the persons as listed below:

*(Check all that apply)*

- a. **ECF System** (*You must attach the "Notice of Electronic Filing", or list persons and addresses and attach additional paper if necessary*)

b. **United States mail, postage full prepaid**  
*(List persons and addresses. Attach additional paper if necessary)*

c. **Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

I personally delivered the document(s) to the persons at these addresses:

For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

d. **By direct e mail on December 11, 2006 (as opposed to through the ECF System)** (*List persons and email addresses. Attach additional paper if necessary*)

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lschwartz@s-mlaw.com Local Counsel for the Debtors**

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Company

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

1                     
2                   **e. By fax transmission** (*List persons and fax numbers. Attach additional paper if*  
3                   *necessary*)

4                   Based upon the written agreement of the parties to accept service by fax transmission or a court  
5                   order, I faxed the document(s) to the persons at the fax numbers listed below. No error was  
6                   reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

7                     
8                   **f. By messenger** (*List persons and addresses. Attach additional paper if necessary*)

9                   I served the document(s) by placing them in an envelope or package addressed to the persons at  
10                  the addresses listed below and providing them to a messenger for service. (*A declaration by the*  
11                  *messenger must be attached to this Certificate of Service*).  
12

13                  **I declare under penalty of perjury that the foregoing is true and correct.**

14                  Signed on (*date*): December 11, 2006

15                  Gregory J. Walch, Esq.  
16                  \_\_\_\_\_  
17                  (NAME OF DECLARANT)

18                  /s/ Gregory J. Walch  
19                  \_\_\_\_\_  
20                  (SIGNATURE OF DECLARANT)

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**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from WALCH, GREGORY J. entered on 12/9/2006 at 1:08 PM PST and filed on 12/9/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 2003

**Docket Text:**

Partial Objection Filed by GREGORY J. WALCH on behalf of GREGORY J. WALCH, SHAUNA M. WALCH (Related document(s)[1799] Amended Chapter 11 Plan (Pre-confirmation), Amended Chapter 11 Plan (Pre-confirmation) filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (Attachments: # (1) Exhibit 1 - Declaration of Gregory J. Walch# (2) Exhibit A to Declaration# (3) Exhibit B to Declaration# (4) Exhibit C to Declaration# (5) Exhibit D to Declaration# (6) Exhibit E to Declaration# (7) Exhibit F to Declaration) (WALCH, GREGORY)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** C:\Documents and Settings\greg\Desktop\131293.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-0]  
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799394cd15549d4640cf8a33961b2aef135d8d8f016b0eee733264332cbf]]

**Document description:** Exhibit 1 - Declaration of Gregory J. Walch

**Original filename:** C:\Documents and Settings\greg\Desktop\Declaration of gregory j. walch.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-1]  
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**Document description:** Exhibit A to Declaration

**Original filename:** C:\Documents and Settings\greg\Desktop\85631.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-2]  
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**Document description:** Exhibit B to Declaration

**Original filename:** C:\Documents and Settings\greg\Desktop\130214.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-3]  
[faec81801a958d8db355c70a7db9365e07773bf71341741e7b77e5f82c7f1e923824  
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**Document description:**Exhibit C to Declaration

**Original filename:**C:\Documents and Settings\greg\Desktop\114049.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-4]  
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**Document description:**Exhibit D to Declaration

**Original filename:**C:\Documents and Settings\greg\Desktop\114050.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-5]  
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**Document description:**Exhibit E to Declaration

**Original filename:**C:\Documents and Settings\greg\Desktop\114054.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=12/9/2006] [FileNumber=7562218-6]  
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**Document description:**Exhibit F to Declaration

**Original filename:**C:\Documents and Settings\greg\Desktop\130220.pdf

**Electronic document Stamp:**

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